

OVERVIEW

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Directors

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Capital Structure

278,950,000 Fully Paid Shares
82,800,000 Options @ 5c exp 31/07/21
5,000,000 Options @ 7.5c exp 31/07/21
15,000,000 7.5c Options exp 29/11/23
15,000,000 Share Appreciation Rights
(5m @ 20c, 30c & 40c)

Enquiries regarding this announcement can be directed to

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The Krakatoa (ASX: KTA) board is committed to increasing value to its existing projects whilst aggressively sourcing high value industrial and precious metals in tier one mining jurisdictions.

The board is also mindful to minimising dilution, as the board's interests are absolutely in line with other shareholders. The core of KTA's share registry is represented by loyal investment entities that share the board's "big picture" vision.



 Belgravia  Turon  Rand Gold Project  Mt Clere Rare Earth



ASX Code
KTA, KTAOC

COMPANY HIGHLIGHTS

- Tight capital structure (278,950,000 shares on issue) with "sticky" top 100 shareholders;
- Cohesive board and management with proven exploration success;
- Projects in tier one mining jurisdictions of NSW and Western Australia;
- Globally significant potential on Belgravia (Au/Cu Porphyry), Rand (intrusion related HG gold project), and Mt Clere (REES, HMS & Ni-Cu-PGEs);
- Aggressive and successful exploration team;
- Robust broker and investor support;
- Advised by prominent boutique Corporate Advisory firm, Mining Corporate.



BELGRAVIA PORPHYRY PROJECT

Ownership
100% (Granted)

Location
Lachlan Fold Belt, NSW

Metals
Au & Cu Porphyry

Located ~ 40km North and along trend of Australia's biggest gold mine, Cadia owned by Newcrest Mining Limited (ASX:NCM). Being 20km from Orange, world class road, rail, power, gas and water infrastructure prevail. The project It is located in the central part of the Molong Volcanic Belt (MVB), between Newcrest Mining's Cadia Valley Mine and Alkane Resources' Northern Molong Porphyry Project and adjacent to the Copper Hill porphyry Cu-Au deposit. The company is highly encouraged by the recent discovery of 4 historic drill holes done by NCM only 400m west of Belgravia that included one intercept 30m @0.20g/t Au from 163m.

RAND GOLD PROJECT

Ownership
100% (Granted)

Location
Lachlan Fold Belt, NSW

Metals
Au

The Rand Project covers an area of 580km², located approximately 60km NNW of Albury in Southern NSW. The Project has a SW-trending shear zone that transects the entire tenement package forming a distinct structural corridor some 40km in length. The historical Bulgandra Goldfield, which is captured by the Project, demonstrates the project area is prospective for shear-hosted and intrusion-hosted gold. Historical production records show substantial gold grades, including up to 256 g/t Au from the exposed quartz veins in the Show Day Reef.

TURON GOLD PROJECT

Ownership
100% (Granted)

Location
Lachlan Fold Belt, NSW

Metals
Au

The Turon Project is positioned approximately 50km east of the Company's Belgravia Project and 60km northeast of Newcrest Mining's Cadia Valley Mine.

Turon is prospective for:

- High-grade "Slate Belt" orogenic gold similar to the Hill End Field which has produced ~2Moz Au and where the world's largest gold specimen, the Holtermann Nugget, was found
- Shear-hosted gold mineralisation

Rock grab sampling across the Quartz Ridge and Turondale Groups returned several tantalising results, including: 1,530.00 g/t Au - Dead Horse Reef, 150.00 g/t Au - Dead Horse Reef, 60.60 g/t Au - Britannia Mine, 26.00 g/t Au - Dead Horse Reef, 17.15 g/t Au - Sixty Seven Reef, 11.30 g/t Au - Quartz Ridge Reef.

Limited drilling inadequately tested the Quartz Ridge Group targets with anomalous gold mineralisation intersected, which remains open in all directions, including: 2m @ 6.53g/t Au from 30m (incl 1m @ 10.40g/t Au), 1m @ 1.23g/t Au from 24m, 3m @ 0.576g/t Au from 35m.

MT CLERE RARE EARTH, HEAVY MINERAL SANDS & Ni-Cu-(Co)-(PGE's) PROJECT

Ownership
100% (under direct application)

Location
Gascoyne, WA

Metals
REES & HMS, Ni-Cu-(Co)-(PGE's)

The Mt Clere Rare Earth Project comprises 8 tenement applications covering a total area of 2,000km², located approximately 200km northwest of Meekatharra, within the Gascoyne Region of Western Australia.

The Project is considered prospective for three rare earth element (REE) deposit styles: Monazite sands in vast alluvial terraces; Chinese-type ion adsorption clays in extensive laterite areas; and Carbonatite dyke swarms.

The application lies downstream from the heavily enriched monazite sands identified by BHP at Mt Clere almost 30 years ago.

For more information regarding Mt Clere's prospectivity, click link below:

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