

Krakatoa Resources

Moving to Power the Electric Future

Company Overview

Krakatoa Resources Ltd is committed to the acquisition and value addition of critical mineral projects with a focus on high value metals.

Krakatoa's mission is to emerge into a prominent electrical energy, precious metal, and critical elements producer. The board is committed to significantly increasing shareholder value by aggressively acquiring and developing projects containing critical elements essential for technology, decarbonization, electrification, and defense applications.

Krakatoa's head office is located in Perth's St. Georges Terrace; the global epicenter of natural resource stocks.

Investment Highlights

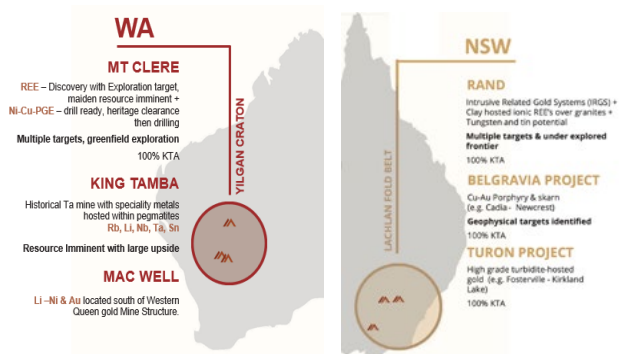
- Strong Foundations:** Diversified portfolio of future metal focused projects including REE, Ni-PGE, Cu and other critical metals
- Growth Potential:** Recent discoveries made with more imminent in the next few months; while advancing the current opportunities through development work
- Tier 1 Locations:** Safe jurisdictions, close to known mineralized camps and world-class discoveries
- Focused Strategy:** Systematic yet aggressive exploration within geological with synergies to major discoveries
- Outstanding Leverage:** Low market cap in relation to peers

Electric Revolution

- Krakatoa has secured the right projects with the right commodities to align the company's growth with the demands of the electric revolution
- The increased demands for the future metals required in the electrification and decarbonization world are the key fundamentals for the company's direction
- The Electric revolution requires efficiency in order to reduce energy consumption = Rare earths critical speciality metals are essential

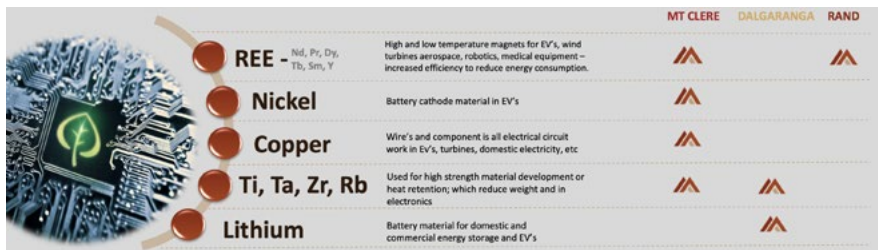
Projects

- Highly prospective projects covering a range of commodities, deposit styles and scales, each capable of delivering major upside to shareholders



Critical Elements

- Krakatoa's projects produce essential materials for the electric revolution



KRAKATOA
RESOURCES LTD.

Board of Directors

Colin Locke	Executive Chairman
David Palumbo	Non-Executive Director
Mark Major	Chief Executive Officer
Timothy Hogan	Non-Executive Director

Key Announcements

29/07/22	Quarterly Activities/Appendix 5B Cash Flow Report
25/07/22	Completion of Maiden Resource Drilling at Tower REE Prospect, WA
05/07/22	Extension of Pegmatite Complex identified at Dalgaranga Critical Metals Project, WA
22/06/22	Resource drilling commenced at Tower REE Prospect, WA
07/06/22	MLEM Highlights Key Sulphide Targets at Mt Clere, WA

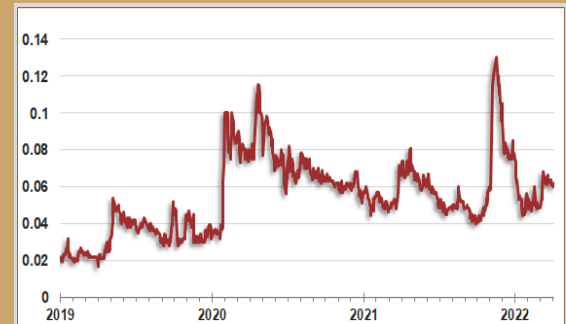
Key Financials (August 2022) (AUD)

Share Price	\$0.06
Shares Outstanding	344.7M
Market Capitalization	\$21M
Share Price: Year high-low	\$0.14 - \$0.04
Cash (based on last quarterly)	~\$3M
Debt	Nil

Major Shareholders

Helmsdale Investments Ltd	5.7%
Individuals and Insiders	17.28%
Public and Other	75.74%

Share Price Performance



Contact

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Mt Clere

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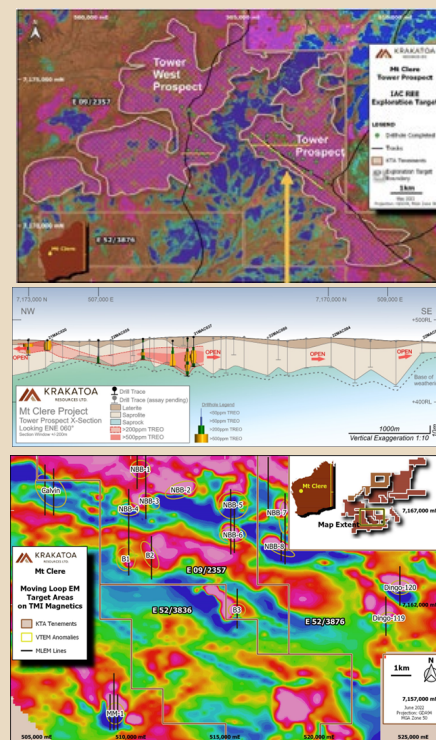
- A strategically important Rare Earth discovery - clay hosted regolith
- Widespread, high-grade REEs identified in stream samples
- Company making potential Ni-Cu-PGE sulphide targets to be drilled in Q422
- VTEM discovered multiple major discrete late time targets with MLEM surveys defining drill targets, six with >8000s - similar to Gonneville (Chalice) and Nova Bollinger (Sirius).
- Heavy Mineral Sands (HMS) are identified in catchment areas with zircon, rutile, ilmenite, monazite and leucoxene reported.
- Over 2,300km² of prospective tenure located on the northern margins of the Yilgarn Craton in Western Australia

Maiden Resource Drilling complete at Tower REE prospect

- A one hundred hole, 3153m resource development and step-out air core (AC) drilling programme has now been completed
- Drilling programme will most likely achieve a maiden JORC resource definition Q422
- The programme focused on infilling and expanding the areas identified as containing extensive laterite regolith within the current Tower REE prospect exploration target
- Thick continuous intervals of pallid saprolitic clays were confirmed between the previous holes at Tower and extending to the south-east, now reporting over a distance >4km

Drill Ready Ni-Cu-PGE sulphide prospects

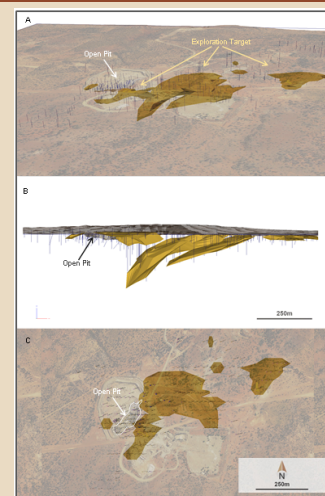
- Company making potential Ni-Cu-PGE sulphide targets to be drilled in Q422
- Six late time conductors with >8000s; similar to Gonneville (CHN.ASX) and Nova Bollinger



King Tamba

King Tamba

- Extension of Pegmatite Complex identified at the King Tamba (formerly Dalgaranga) Critical Metals Project
- King Tamba was discovered around 1961 and underwent small scale mining over many years, producing tantalum, beryl, tin, and tungsten
- Resource drilling highlights additional thick pegmatite zones outside of historical exploration footprint
- Prospective for Tantalum, Lithium, Niobium, Caesium and Rubidium. Multiple pegmatites swarms identified
- Resource drilling highlights additional thick pegmatite zones outside of historical exploration footprint
- Infill drilling reaffirms existing geological model
- Reconnaissance drilling to south intersects shallow pegmatites with up to 16m encountered within the upper 30m in one hole (DAL029)
- Newly identified and extensional pegmatite zones remain open to north and south
- Maiden resource expected Q3/Q422



Rand

- Historic high-grade gold mines in limited outcrop within Central Lachlan Fold Belt, NSW
- The Bulgandry Goldfield comprises several shallow mines which historically produced grades up to 265g/t gold
- Substantial rock samples across limited outcrop returned significant gold results, including 81g/t, 70g/t, 21g/t, 17g/t 14g/t, 10g/t from various areas around the Bulgandry goldfield area
- Multiple large (1-3km) coherent and robust gold anomalies defined from regional auger soil geochemical surveys
- Several new IRGS targets defined outside of known workings and rock chips, several parallel
- Recent drilling has confirmed gold below Goodwood Reef mine area
- Gold mineralization encountered highlights the significant exploration upside that exists within the 6km zone of magnetic lineaments

